

One sale. One next move.

A conversation sheet for selling your home and planning the next purchase.

Fill it in, save a copy and bring your questions to your agent.

1 Start with your timing

Separate dates you need from dates you can adjust.

Dates or needs to discuss

Where you have flexibility

2 Choose the preparation work

For each proposed task, ask why it matters, who owns it and when to review it.

Task and the decision you need to make

Person responsible

Review date or unresolved question

3 Plan showing access

Discuss access, notice and practical arrangements before showings begin.

Arrangements or questions for your agent

4 Connect the two moves

Ask your agent and lender what must be confirmed before relying on a sequence.

Proposed order and what still needs confirmation

Who will confirm each open point?

5 Agree on the next update

Record who will explain a change and when you will check in again.

Who explains changes?

Next check-in / question



MoJo Real Estate Team | Keller Williams Kansas City North

Guide and planning conversation: mojokc.com/parkville-realtor/

Your answers stay in this file; the worksheet does not submit them.

Planning aid, not a contract or promised timeline. Each Office Independently Owned and Operated.